

AGENDA
FLORIDA DEPARTMENT OF REVENUE

Meeting Material Available on the web at:
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MEMBERS

Governor Rick Scott
Attorney General Pam Bondi
Chief Financial Officer Jeff Atwater
Commissioner Adam H. Putnam

September 20, 2011

Contacts: Lisa Vickers, Executive Director
French Brown, Deputy Director, Technical
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(850-717-6309)
MaryAnn Murphy, Executive Asst. II
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9:00 A.M.
LL-03, The Capitol
Tallahassee, Florida

ITEM	SUBJECT	RECOMMENDATION
1.	Respectfully request permission to submit the Department of Revenue's: <ul style="list-style-type: none">• Performance Contract of the Executive Director for FY 2011–2012• Long Range Program Plan FY 2012–2013 through 2016–2017 to the Executive Office of the Governor and Legislature.• Capital Improvement Program Plan FY 2012–2013 through 2016–2017 to the Executive Office of the Governor and Legislature.	RECOMMEND APPROVAL
	(ATTACHMENT 1)	
2.	Respectfully request permission to submit the Department of Revenue's 2012–2013 Legislative Budget Request to the Executive Office of the Governor and Legislature.	RECOMMEND APPROVAL
	(ATTACHMENT 2)	
3.	Respectfully request permission to submit the Department of Revenue's 2012 proposed legislative concepts.	RECOMMEND APPROVAL
	(ATTACHMENT 3)	
4.	Respectfully request approval and authority to publish Notice of Proposed Rule in the Florida Administrative Weekly for the following rules: Statutory Changes to Documentary Stamp Tax: propose rules clarifying the application, reporting, and payment of the tax due on transfers of ownership interests in legal entities. [Rules 12B-4.003 and 12B-4.060, Florida Administrative Code (F.A.C.)]	

Statutory Extension of Florida Estate Tax Exemption Period: propose amendments extending the period in which no Florida estate tax return is due through December 31, 2012, pursuant to statutory change. *[Rules 12C-3.0015 and 12C-3.008, F.A.C.]*

Statutory Changes to Calculation of Communications Services Tax, Tax Rates and Terminology; Clarification of Collection Allowance Requirements: propose amendments updating the method of calculating tax, local tax rates, and terminology, in accord with statutory changes; clarifying the requirements necessary for a dealer to qualify for a higher collection allowance. *[Rules 12A-19.041 and 12A-19.100, F.A.C.]*

Clarify Fuel Tax Licensing Requirements; Refund Procedure; Update Tax Rates: propose amendments to terminology and bonding requirements in response to a request made by the Joint Administrative Procedures Committee; provide procedure for obtaining a refund on fuel used for commercial fishing; update annual fuel tax rates. *[Rule Chapter 12B-5, F.A.C.]*

Statutory Changes to Florida Tax Credit Scholarship Program: propose amendments to eliminate the 75% credit limitation, eliminate restriction on rescindment of the credit, and extend the carryforward of unused tax credits to five years, in accord with statutory changes. *[Rules 12-29.002 and 12-29.003, F.A.C.]*

Clarify Confidentiality Requirements: propose amendments clarifying confidentiality requirements of employees handling confidential tax information under the Registration Information Sharing and Exchange (RISE) Program. *[Rule 12-22.007, F.A.C.]*

Update Annual Tax Returns: propose amendments removing obsolete or unnecessary provisions for Sales and Use Tax; Solid Waste Fees and Rental Car Surcharge; Severance Taxes; Insurance Premium Tax; Corporate Income Tax and Emergency Excise Tax; and Tax on Governmental Leasehold Estates. *[Rules 12-3.0015, 12-6.0015, 12-16.003, 12-18.001, 12-18.004, 12-22.005, 12A-1.0142, 12A-1.097, 12A-1.107, 12A-16.008, 12B-7.008, 12B-7.026, 12B-8.001, 12B-8.0012, 12B-8.003, 12B-8.006, 12B-8.007, 12B-8.016, 12C-1.003, 12C-1.051, 12C-1.343, and 12C-2.0115, F.A.C.]*

(ATTACHMENT 4)

RECOMMEND APPROVAL

5. Respectfully request final adoption and approval to file and certify with the Secretary of State under Chapter 120, F.S., the following proposed rule:

Clarify Procedures for Undistributable Collections: propose amendments to child support enforcement rule relating to monies that cannot be distributed due to death of or inability to locate recipient. *[Rule 12E-1.0051, F.A.C.]*

(ATTACHMENT 5)

RECOMMEND APPROVAL