

## AGENDA

### DIVISION OF BOND FINANCE OF THE STATE BOARD OF ADMINISTRATION

(Contact person: J. Ben Watkins III - 488-4782)  
The Capitol  
February 26, 2008

This meeting is open to the public.

1. Approval of minutes of the meeting of February 12, 2008.  
(Attachment #1)
2. ADOPTION OF A RESOLUTION AUTHORIZING THE ISSUANCE OF NOT EXCEEDING \$43,665,000 STATE OF FLORIDA, FULL FAITH AND CREDIT, STATE BOARD OF EDUCATION CAPITAL OUTLAY BONDS, 2008 SERIES A.

The bonds will be payable from motor vehicle license taxes, and will be additionally secured by the full faith and credit of the State. The proceeds of the bonds will be used to finance capital outlay projects for certain school and community college districts.

Copies of the resolution may be obtained from the Division of Bond Finance upon request.

(Recommend)

3. ADOPTION OF A RESOLUTION AUTHORIZING THE DIVISION OF BOND FINANCE TO ISSUE A REQUEST FOR PROPOSALS FOR FINANCIAL ADVISORS.

A selection committee will rank respondent firms and make a recommendation of such firms to the governing board of the Division of Bond Finance. The selected firms will act as financial advisors to the Division of Bond Finance on an as needed basis.

Copies of the resolution may be obtained from the Division of Bond Finance upon request.

(Recommend)

4. REPORT OF AWARD ON THE COMPETITIVE SALE OF \$300,000,000 STATE OF FLORIDA, FULL FAITH AND CREDIT, STATE BOARD OF EDUCATION PUBLIC EDUCATION CAPITAL OUTLAY BONDS, 2007 SERIES C, TO THE LOW BIDDER FOR SUCH BONDS.

Bids were received at the office of the Division of Bond Finance at 11:00 a.m. on February 6, 2008, and the bonds were awarded to the low bidder, Goldman, Sachs & Co., which submitted a bid at an annual true interest cost rate of 4.4268%. The bonds are scheduled to be delivered on February 28, 2008.

A report of award and tabulation of bids is attached.

(Attachment #2)

5. ADOPTION OF A RESOLUTION AUTHORIZING THE ISSUANCE AND COMPETITIVE SALE OF NOT EXCEEDING \$220,000,000 STATE OF FLORIDA, DEPARTMENT OF ENVIRONMENTAL PROTECTION, EVERGLADES RESTORATION REVENUE REFUNDING BONDS SERIES 2008A.

The bonds will be payable from certain excise taxes on documents associated with real estate transactions, i.e. documentary stamp taxes, on a parity with previously issued Everglades Restoration, Preservation 2000 and Florida Forever Bonds. The bonds will not be secured by the full faith and credit of the State. The proceeds of the bonds will be used to refund certain outstanding everglades restoration revenue bonds.

Copies of the resolution may be obtained from the Division of Bond Finance upon request.

(Recommend)