

AGENDA

DIVISION OF BOND FINANCE OF THE STATE BOARD OF ADMINISTRATION

(Contact person: J. Ben Watkins III - 488-4782)

The Capitol
March 10, 2009

This meeting is open to the public.

1. Approval of minutes of the meeting of January 27, 2009.
(Attachment #1)
2. ADOPTION OF A RESOLUTION AUTHORIZING THE COMPETITIVE OR NEGOTIATED SALE OF NOT EXCEEDING \$250,000,000 STATE OF FLORIDA, FULL FAITH AND CREDIT, STATE BOARD OF EDUCATION PUBLIC EDUCATION CAPITAL OUTLAY BONDS, 2007 SERIES E.

The bonds will be payable from gross receipts taxes, and will be additionally secured by the full faith and credit of the State. The proceeds of the bonds will be used to finance capital outlay projects for school and community college districts and the State University System.

Copies of the resolution may be obtained from the Division of Bond Finance upon request.

(Recommend)

3. ADOPTION OF RESOLUTIONS AUTHORIZING THE ISSUANCE AND COMPETITIVE OR NEGOTIATED SALE OF NOT EXCEEDING \$185,000,000 STATE OF FLORIDA, FULL FAITH AND CREDIT, STATE BOARD OF EDUCATION PUBLIC EDUCATION CAPITAL OUTLAY REFUNDING BONDS, 2009 SERIES (TO BE DETERMINED).

The bonds will be payable from gross receipts taxes, and will be additionally secured by the full faith and credit of the State. The proceeds of the bonds will be used to refund certain outstanding Public Education Capital Outlay Bonds.

Copies of the resolutions may be obtained from the Division of Bond Finance upon request.

(Recommend)

4. REPORT OF AWARD ON THE COMPETITIVE SALE OF \$200,000,000 STATE OF FLORIDA, FULL FAITH AND CREDIT, STATE BOARD OF EDUCATION PUBLIC EDUCATION CAPITAL OUTLAY BONDS, 2008 SERIES B, TO THE LOW BIDDER FOR SUCH BONDS.

Bids were received at the office of the Division of Bond Finance at 12:00 noon on February 10, 2009, and the bonds were awarded to the low bidder, Barclays Capital, Inc., which submitted a bid at an annual true interest cost rate of 4.7036%. The bonds are scheduled to be delivered on March 4, 2009.

A report of award and tabulation of bids is attached.

(Attachment #2)

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5. REPORT OF AWARD ON THE COMPETITIVE SALE OF \$130,770,000 STATE OF FLORIDA, DEPARTMENT OF MANAGEMENT SERVICES, FLORIDA CORRECTIONAL FINANCE CORPORATION, CERTIFICATES OF PARTICIPATION, SERIES 2009A, TO THE LOW BIDDER FOR SUCH BONDS.

Bids were received at the office of the Division of Bond Finance at 11:00 a.m. on February 25, 2009, and the certificates were awarded to the low bidder, Barclays Capital, Inc., which submitted a bid at an annual true interest cost rate of 5.0139%. The certificates will be delivered on March 19, 2009.

A report of award and tabulation of bids is attached.

(Attachment #3)