

## AGENDA

### DIVISION OF BOND FINANCE OF THE STATE BOARD OF ADMINISTRATION

(Contact person: J. Ben Watkins III - 488-4782)

The Capitol  
September 21, 2004

This meeting is open to the public.

1. Approval of minutes of the meeting of August 24, 2004.  
(Attachment #1)
2. ADOPTION OF A RESOLUTION AUTHORIZING THE COMPETITIVE SALE OF NOT EXCEEDING \$100,000,000 STATE OF FLORIDA, FULL FAITH AND CREDIT, STATE BOARD OF EDUCATION PUBLIC EDUCATION CAPITAL OUTLAY BONDS, 2003 SERIES [TO BE DETERMINED].

The bonds will be payable from gross receipts taxes and will be additionally secured by the full faith and credit of the State. The proceeds of the bonds will be used to finance capital outlay projects for school and community college districts and the State University System.

It is anticipated that the bonds will be combined for sale with previously authorized public education capital outlay bonds, which together will be the second series of bonds sold pursuant to the Thirty-second Supplemental Authorizing Resolution.

Copies of the resolution may be obtained from the Division of Bond Finance upon request.

3. ADOPTION OF A RESOLUTION AUTHORIZING THE COMPETITIVE SALE OF NOT EXCEEDING \$363,825,000 STATE OF FLORIDA, DEPARTMENT OF TRANSPORTATION TURNPIKE REVENUE BONDS, SERIES 2004A.

The bonds will be payable from tolls and other revenues of the Florida Turnpike System. The bonds will not be secured by the full faith and credit of the State. Proceeds of the bonds will be used to finance the acquisition of various Turnpike projects.

Copies of the resolution may be obtained from the Division of Bond Finance upon request.

(Recommend)

4. ADOPTION OF (1) A RESOLUTION AUTHORIZING THE COMPETITIVE SALE OF NOT EXCEEDING \$12,500,000 STATE OF FLORIDA, FLORIDA EDUCATION SYSTEM, UNIVERSITY OF SOUTH FLORIDA PARKING FACILITY REVENUE BONDS, SERIES 2004A; AND (2) A RESOLUTION AUTHORIZING THE ISSUANCE AND COMPETITIVE SALE OF NOT EXCEEDING \$3,850,000 STATE OF FLORIDA, FLORIDA EDUCATION SYSTEM, UNIVERSITY OF SOUTH FLORIDA PARKING FACILITY REVENUE REFUNDING BONDS, SERIES [TO BE DETERMINED].

The bonds will be payable from revenues of the parking system at the University of South Florida. The bonds will not be secured by the full faith and credit of the State. The proceeds of the new money bonds will be used to finance the construction of a parking facility on the main campus of the University. The proceeds of the refunding bonds will be used to refund certain outstanding parking bonds of the University.

Copies of the resolutions may be obtained from the Division of Bond Finance upon request.

(Recommend)

5. ADOPTION OF A RESOLUTION AUTHORIZING THE REDEMPTION PRIOR TO MATURITY OF THE STATE OF FLORIDA, FULL FAITH AND CREDIT, JACKSONVILLE TRANSPORTATION AUTHORITY SENIOR LIEN BONDS, SERIES 1997A.

The resolution authorizes the redemption of the bonds from the proceeds of bonds to be issued by the City of Jacksonville, as provided for in the documents relating to the bonds.

Copies of the resolution may be obtained from the Division of Bond Finance upon request.

(Recommend)

6. REPORT OF AWARD ON THE COMPETITIVE SALE OF \$200,000,000 STATE OF FLORIDA, FULL FAITH AND CREDIT, STATE BOARD OF EDUCATION PUBLIC EDUCATION CAPITAL OUTLAY BONDS, 2004 SERIES A, TO THE LOW BIDDER FOR SUCH BONDS.

Bids were received at the office of the Division of Bond Finance at 11:00 a.m. on August 25, 2004, and the bonds were awarded to the low bidder, Citigroup Global Markets Inc., which submitted a bid at an annual true interest cost rate of 4.5953%. The bonds are scheduled to be delivered on September 16, 2004.

A report of award and tabulation of bids is attached.

(Attachment #2)