ATTACHMENT B

Evaluator Score Sheet

Evaluation team members will assign 0 - 10 points to each criteria section, using no fractions or decimals. The table below provides the scoring guidelines to be used when assigning points to each criteria section.

Assessment	Description	Evaluator Score
Excellent	Response fully meets or exceeds minimum specifications.	9-10
Good	Response more than adequately meets the minimum specifications.	6-8
Adequate	Response adequately meets the minimum specifications.	4-5
Marginal	The response minimally addresses the evaluation criteria.	2-3
Poor	The response is missing, incomplete, or unclear.	0-1

Evaluation Criteria	Document and Section	Maximum Points	Points Awarded
Summary of experience with Statements of Statutory Accounting Principles (SSAPs) and reporting through the preparation, compilation, review and/or audit engagements.	Request for Proposals, 3.7	10	
Summary of experience with accounting and/or auditing for different types of insurance entities (i.e. Property Casualty (4-points), Life and Health (3-points), Health Maintenance Organization (3-points), Etc. Other Type:(1-point)	Request for Proposals, 3.7	10	
Summary of experience in providing litigation support, including testimony given in mediation, arbitration, and trial venues as described in Phase III of the Statement of Work.	Request for Proposals, 3.7	10	
Response for firm experience in preparing articles, publications, and/or presentations regarding accounting and/or auditing practices and principles.	Request for Proposals, 3.7	10	
Response for firm policy for providing CPA firm auditing malpractice expert witness testimony.	Request for Proposals, 3.7	10	

RFP #RLAC-9999-17020

Accounting, Forensic Accounting Analysis and Expert Witness Testimony Services DFS-Division of Rehabilitation and Liquidation

Response for providing a list of CPA firms where a conflict of interest	Request for	0
may exist.	Proposals, 3.7	
Response for summary regarding experience with insurance regulations	Statement of	10
including Chapters 624, 640 and 631, Florida Statutes or receivership experience in another state.	Work, 3.7	
Response for Respondent's proposed solution for carrying out the	Statement of	10
services described in the Statement of Work.	Work, 3.7	
Financial Statements: Response demonstrates the financial capacity to	Request for	10
perform the services being procured.	Proposals,	
	3.6.3	
Prior experience response narrative provides examples of prior similar	Request for	10
services and demonstrates relevant experience.	Proposals, 3.7	
Identification of key personnel who would be assigned to perform the	Request for	10
services and how their qualifications will be beneficial to the meet the Department's needs.	Proposals, 3.7	
Organizational Chart: Response includes a detailed organizational chart	Request for	10
that includes the roles of key personnel.	Proposals, 3.7	
Total Points for Response		110

Evaluators Name: _____ Date: _____

Evaluators Signature: