



State of Florida Department of Children and Families

Rick Scott

Governor

Mike Carroll

Secretary

DATE: March 29, 2018

TO: Prospective Vendors of ITN#030618KSET1

FROM: Jenifer L. Fonseca, M.S.W., Procurement Manager

SUBJECT: Posting the Evaluation Manual to the Vendor Bid System (VBS)

On March 14, 2018, the Department posted ITRN#030618KSET1, Consolidated Services for Refugees and Entrants in Duval County, to the VBS. The Department is publishing this addendum to add the **Evaluation Manual (APPENDIX XIII)** to the Table of Contents and references to the **Evaluation Manual** in **Sections 5.1 and 5.3.1**. Changes are marked in **RED** below.

TABLE OF CONTENTS

SECTION 1. INTRODUCTION	4
1.1 Introduction to the Procurement.....	4
1.2 Statement of Purpose	4
1.3 Term of the Agreement	5
1.4 Contact Person and Procurement Manager.....	6
1.5 Definitions	6
1.6 Supporting Documentation	6
1.7 Small, Minority, and Florida Certified Veterans Business Participation	7
SECTION 2. ITN PROCESS	8
2.1 General Overview of the Process.....	8
2.2 Official Notices and Public Records	8
2.3 Protests and Disputes.....	8
2.4 Limitations on Contacting Department Personnel and Others	8
2.5 Schedule of Events and Deadlines	9
2.6 Solicitation Conference	11

1317 Winewood Boulevard, Tallahassee, Florida 32399-0700

Mission: Work in Partnership with Local Communities to Protect the Vulnerable, Promote Strong and Economically Self-Sufficient Families, and Advance Personal and Family Recovery and Resiliency

2.7 Written Inquiries.....	11
2.8 Notice of Intent to Submit a Reply.....	12
2.9 Receipt of Replies	12
2.10 Form PUR 1001	13
2.11 Department's Reserved Rights.....	13
SECTION 3. SPECIFICATIONS.....	14
3.1 Mandatory Requirements.....	14
3.2 Minimum Programmatic Specifications.....	14
3.3 Minimum Financial Specifications	42
3.4 Vendor Registration in MyFloridaMarketPlace	43
3.5 Composition of the Contract.....	43
3.6 Order of Precedence	43
SECTION 4. INSTRUCTIONS FOR RESPONDING TO THE ITN.....	43
4.1 How to Submit a Reply.....	43
4.2 Content of the Programmatic Reply.....	45
4.3 Content of the Financial Reply.....	57
4.4 Public Records and Trade Secrets.....	59
4.5 Department Not Obligated to Defend Vendor Claims	60
SECTION 5. THE SELECTION METHODOLOGY	61
5.1 Selection Criteria.....	61
5.2 Application of Mandatory Requirements	61
5.3 Evaluation Phase Methodology for Ranking and Shortlisting.....	61
5.4 Negotiation Process for Final Selection.....	63
5.5 Final Selection and Notice of Intent to Award Contract	65
APPENDIX I: NOTICE OF INTENT TO SUBMIT A REPLY.....	67
APPENDIX II: CERTIFICATE OF SIGNATURE AUTHORITY	68
APPENDIX III: MANDATORY CERTIFICATIONS.....	69
APPENDIX IV: QUESTION SUBMITTAL FORM	75
APPENDIX V: MANDATORY REQUIREMENTS CHECKLIST.....	76

APPENDIX VI: SUBCONTRACTOR LIST	78
APPENDIX VII: BUDGET SUMMARY AND DETAILED INSTRUCTIONS	79
APPENDIX VIII: PROJECT BUDGET SUMMARY.....	81
APPENDIX IX: REPLIED COST ALLOCATION PLAN.....	83
APPENDIX X: FIXED PRICE BUDGET WORKSHEET INSTRUCTIONS	84
APPENDIX XI: FIXED PRICE BUDGET WORKSHEET.....	85

APPENDIX XII: Standard Integrated Contract Part 1 and Part 2

APPENDIX XIII: PUR 1001

APPENDIX XIV: Evaluation Manual

NOTE: In addition to the Appendices included in this document, Appendix XII, the Department's Standard Integrated Contract Part 1 and Part 2, will be included with the solicitation and uploaded to the Vendor Bid System (VBS) together with the ITN and all other related documents.

5.1 Criteria

The Evaluation Manual (APPENDIX XIV) and the following shall apply for this ITN (in the event of a conflict between the Evaluation Manual and the ITN for this purpose, the Evaluation Manual shall control):

Criteria
• The Vendor's articulation of its approach to providing the required services and the ability of the approach to meet the requirements of this ITN and provide additional value.
• The Vendor's company structure, subcontractors, and experience and capability to deliver its proposed services including the Vendor track record providing services similar to the one specified in this ITN.
• The skills and experience of the Vendor's leadership team, staff and resources the Vendor will use in implementing its services.
• The Vendor's financial management approach, proposed budget and related financial information.

The Department may consider any information or evidence which comes to its attention and which reflects upon a Vendor's capability to fully perform the contract requirements and/or the Vendor's demonstration of the level of integrity and reliability which the Department determines to be required to assure performance of the contract.

5.3.1 Scoring

The Department's Evaluators will independently evaluate each Programmatic Reply in accordance with **the Evaluation Manual (APPENDIX XIV)** and the following criteria and assign points using the subsequently listed assignment of points.

Criteria	Relative Value	Possible Points
• The Vendor's articulation of its approach to providing the required services and the ability of the approach to meet the requirements of this ITN and provide additional value.	25%	250
• The Vendor's company structure, subcontractors, and experience and capability to deliver its proposed services including the Vendor track record providing services similar to the one specified in this ITN.	30%	300
• The skills and experience of the Vendor's leadership team, staff and resources the Vendor will use in implementing its services.	25%	250
TOTAL	80%	800

The Department's Financial Evaluator and Procurement Manager will independently evaluate each Financial Proposal in accordance with **the Evaluation Manual (APPENDIX XIV)** and the following criteria:

Criteria	Relative Value	Possible Points
• The Vendor's financial management approach, proposed budget and related financial information.	20%	200
TOTAL	20%	200

Protests and Disputes

Failure to file a protest within the time prescribed in section 120.57(3), Florida Statutes, or failure to post the bond or other security required by law within the time allowed for filing a bond shall constitute a waiver of proceedings under chapter 120, Florida Statutes.

PLEASE BE GOVERNED ACCORDINGLY.